

Worksheet 2: Identify Needs and Goals of other Stakeholders

Who are the other stakeholders?

Family

Partners

Managers

Employees

Others

What are their needs?

Family

Partners

Managers

Employees

Others

What are their goals?

Family

Partners

Managers

Employees

Excerpted from “An Owner’s Guide to Business Succession Planning” and used with permission by Iowa State University Extension Value Added Ag Program. The complete guide can be ordered from the Ohio Employee Ownership Center:

<http://dept.kent.edu/oec/publicationsresearch/publicationresearch.htm>.

Others

Excerpted from “An Owner’s Guide to Business Succession Planning” and used with permission by Iowa State University Extension Value Added Ag Program. The complete guide can be ordered from the Ohio Employee Ownership Center:
<http://dept.kent.edu/oec/publicationsresearch/publicationresearch.htm>.