

Worksheet 3: Management Succession Planning

What are your top five most important current roles in the business?

- 1.
- 2.
- 3.
- 4.
- 5.

How will each of these be covered when you retire?

Assess the skills and abilities of your potential successor and management team.

What are the plans/hopes of your potential successor and management team?

What incentives are needed to keep managers on board?